

## IMPORTANT 2017 CSO UPDATES AND YEAR-END PROCESSING TIMELINES

Like all carriers, Symetra is required to transition our products to 2017 Commissioners Standard Ordinary (CSO) Tables by Jan. 1, 2020. To meet this regulatory deadline, we have established the following transition dates for our Accumulator IUL, UL-G and CAUL products (Symetra Protector IUL and Term products are already on 2017 CSO Tables).

### Important CSO 2017 dates and timelines

**Oct. 31, 2019:** New 2017 CSO versions of Accumulator IUL, UL-G and CAUL will be available in Winflex and Symetra Life Illustrator.

**Dec. 6, 2019:** Non-CSO compliant versions will be removed, and only 2017 CSO versions of Accumulator IUL, UL-G and CAUL will be available for illustration.

**Dec. 13, 2019:** Symetra will no longer issue non-2017 CSO contracts. Please note that all non-2017 compliant products must be in-force by Dec. 31, 2019.

### Important year-end business deadlines (all products)

**Dec. 9, 2019:** Final underwriting requirements must be received by Symetra.

**Dec. 20, 2019:** To ensure timely processing, final issue requirements for new business should be received for both daily and weekly commission schedules.

**Dec. 31, 2019:** Final business day of 2019.

If you have questions, please contact Symetra's Life Sales Desk at 1-877-737-3611 or [lifesales@symetra.com](mailto:lifesales@symetra.com).

Life insurance is issued by Symetra Life Insurance Company, 777 108th Ave NE, Suite 1200, Bellevue, WA 98004. Products are not available in all U.S. states or any U.S. territory.

Symetra Accumulator IUL and Protector IUL are flexible-premium adjustable life insurance policies with index-linked interest options. In most states, the policy form numbers are ICC17\_LC1 for Symetra Accumulator IUL and ICC18\_LC2 for Symetra Protector IUL.

Symetra UL-G and CAUL are flexible-premium universal life insurance policies. Policy form number is ICC12\_LC2 in most states.

Symetra Term Life Insurance policy form number is ICC18\_LC1 in most states.

Guarantees and benefits are subject to the claims-paying ability of Symetra Life Insurance Company.

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